Mukul Maurya

Project handover plan

Version <1.0>

Release history

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| --- | --- | --- | --- | --- |
| **Date** | **Version** | **Comment** | **Author**  **(Developer)** | **Approved By**  **(TL)** |
| 15/11/23 | 1.0 | Release Hand Over Notes | Mukul Maurya | Kalpana Rane |
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Index

1. Project background 4

1.1 Client 4

1.2 Purpose 4

1.3 Scope 4

1.4 Work role 4

2. Project description 4

2.1 Core work flow 4

2.2 Architecture 4

2.3 Work item 4

2.4 Project Team 4

3. Handover plan 4

3.1 Handover timeline 4

3.2 Handover method 4

4. Notice 4

4.1 Cooperation model 4

4.2 Frequently Asked Questions 5

5. Account information 5

5.1 Site 5

5.2 Source code 5

5.3 Resources 5

5.4 App iTunes/Play Store URL 5

6. Work Status 5

6.1 Current Status 5

6.2 Status project on last day of contract 5

Project handover plan

# Project background

InvestApp was developed for a client seeking a user-friendly mobile application that empowers users to manage their investment portfolios effectively.

## 1.1 Client

Client : SBIMF  
 Project : Investap

## 1.2 Purpose

InvestApp's primary purpose is to provide a comprehensive platform for users to track their investments, analyze market trends, and make informed investment decisions.

## 1.3 Scope

* Portfolio management with customizable watchlists
* In-depth market analysis tools and technical indicators
* News and market updates for informed decision-making
* Secure account management and transaction processing

## 1.4 Work role

* Software development using Swift programming language
* Integration of financial data APIs and market analysis libraries
* Implementation of UI components and user interactions
* Rigorous testing and bug resolution
* Deployment to the App Store

# Project description

## 2.1 Core work flow

InvestApp's core work flow revolves around providing users with a seamless experience for managing their investment portfolios. Users can effortlessly track analyze market trends, make informed investment decisions, and securely manage their accounts.

## 2.2 Architecture

MVC

## Work item

* User authentication and secure account management
* Customizable watchlists for personalized portfolio tracking
* Technical indicators and market analysis tools
* Order execution and transaction processing
* Comprehensive testing and bug resolution

## Project Team

* Kalpana Rane - Project Manager/Team Lead
* Mukul Maurya- iOS Developer
* Akshay Sarmalkar- iOS Developer
* Chhaya Patel - iOS Developer
* Vrushik Khunt - iOS Developer

# Handover plan

## 3.1 Handover timeline

Whole Handover Duration : 15 days

Handover Duration/day : 4 hour

HandOver To : Akshay Sarmalkar/ Chhaya Patel/Vrushik Khunt

## 3.2 Handover method

Knowledge transfer done via Teams call to person Akshay Sarmalkar/ Chhaya Patel/Vrushik Khunt

# Notice

## 4.1 Cooperation model

Client Following Jira to Assign Task for developers

Daily Stand Up meeting to get the status of previous Days

## 4.2 Frequently Asked Questions

1. What is Folio Number  
 2. About Notify Visiotrs  
 3. SSL Pinning   
**Mistakes:**

1.Home Dash Board Multiple Api calling scenario

2. While pod Installation. Prefer Help for old Developers

3.Git-hub Branch Management

# Account information

## 5.1 Site

Website Link :- https://www.sbimf.com

## 5.2 Source code

The source code for InvestApp is maintained in a private repository. Access credentials and version control history will be provided during the handover process.

## Resources

Provided by client

## App iTunes/Play Store URL

https://apps.apple.com/in/app/sbi-mutual-fund-investap/id1076080515

# Work Status

## 6.1 Current Status

On Going

## 6.2 Status project on last day of contract

Given task by iOSlead completed. Transferred the project New developer