Kalpana Rane

Project handover plan

Version <1.0>

Release history

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| --- | --- | --- | --- | --- |
| **Date** | **Version** | **Comment** | **Author****(Developer)** | **Approved By****(TL)** |
| 05/09/2023 | <1.0> | Release Hand Over Notes | Kalpana Rane | <name> |
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Project handover plan

**Test App**

# Project background

SBI Mutual Fund is one of the platforms with top performing mutual fund schemes, investment options with nav history & more. An Official Mobile App of SBI Mutual fund for Investors.

Fast, simple & paperless investments with the SBI Mutual Fund App in just 5 minutes.

## 1.1 Client

## SBI Mutual Fund

Project 1. InvesTap

 2.InvestEasy

## 1.2 Purpose

Fast, simple & paperless investments with the SBI Mutual Fund App in just 5 minutes.

Analyze Portfolio, Folio, Scheme and SIP returns

## 1.3 Scope

No Re-registration! Existing online investors of SBI Mutual Fund can use their current website credentials to

manage their investments with SBI Mutual Fund, through the app. Investors can set mPIN & biometric

verification for secure and easy access.

Available features:

• Cart functionality - Multiple transactions at a go

• Instant Redemption for Liquid funds

• Check latest NAV of SBI Mutual Fund schemes

• Intuitive Portfolio holding view

• KYC verified investors can open a new folio & start building wealth

• Analyze Portfolio, Folio, Scheme and SIP returns

• Select from various types of funds such as ELSS Funds - tax saving mutual funds

• Request for account statement, Capital Gain Statement

• Buy, Redeem, Switch or systematically invest

• View Profile information at folio level

• Connect with us via email or call

• Switch, STP, SWP

• Watchlist

• One Time Mandate

• UPI payments

## 1.4 Work role

1.The Work role taken by me was design the new screens and Implement the new functionality for new features.

2.Solve the application related issues that occurs to end user.

3.Team Management

4. Requirement gathering

# Project description

## 2.1 Core work flow

SBI Mutual Fund App enables new investors, first time investors (KYC verified) and existing investors of SBI

Mutual Fund to do investments anywhere/anytime. It helps you to Purchase, Redeem ,Switch and Start SIP

investment in SBI Mutual Funds Schemes. It also provides the latest NAV, NAV history, latest content.

## 2.2 Architecture

1. The project was developed using multi-tier architecture, consisting of web server and database server.
2. The project was developed using MVC architecture
3. The project architecture also includes Security measures by using encryption

## Work item

All the tasks and functionalities are implemented. working on new Features

## Project Team

Project Manager - Mitesh Mehta

Team Lead - Kalpana Rane

Designer - HumanX Team

Tester - Anoj Mane

# Handover plan

## 3.1 Handover timeline

Whole Handover Duration : 4 hour

Handover Duration/day : 1 hour

HandOver To : All Team member

## 3.2 Handover method

Knowledge transfer done via Teams call to all team member

# Notice

## 4.1 Cooperation model

Daily Stand Up meeting to get the status of previous Days

## 4.2 Frequently Asked Questions

About Api related questions

Mistakes:

1. While pod Installation. Prefer Help for old Developers
2. Git-hub Branch Management
3. Source code structure
4. **Account information**

## 5.1 Site

Website Link :- <https://online.sbimf.com/>

## 5.2 Source code

NA

## Resources

Provided by client

## App iTunes/Play Store URL

invesTap = <https://apps.apple.com/in/app/sbi-mutual-fund-investap/id1076080515>

investEasy = <https://apps.apple.com/in/app/sbimf-investeasy/id1501155625>

# Work Status

## 6.1 Current Status

On Going

## 6.2 Status project on last day of contract

Given task completed

# Flashback

Flashback app helps users to keep memory by printing important photos. The main logic of the app is that while we are taking a record number of pictures every day, none of them end up being printed, to be held and cherished, shared and shown. This app provides solution for user to get the memory photo album printed at a nominal fee. The user will have option to select photos, view preview of the album and send order for printing by paying through online payment gateway.

## 1.1 Client

## Nidhi Rajora - Flashback

## 1.2 Purpose

The user to get the memory photo album printed at a nominal fee

## 1.3 Scope

The user will have option to select photos, view preview of the album and send order for printing by paying through online payment gateway.

## 1.4 Work role

1.The Work role taken by me was design the new screens and Implement the new functionality for new features.

2.Solve the application related issues that occurs to end user.

# Project description

## Core work flow

Work flow was mostly managed by simply login to application and accessing the modules that user wants.

## 2.2 Architecture

1.The project was developed using multi-tier architecture, consisting of web server and database server.

2.The project was developed using MVC architecture

## Work item

All the tasks and functionalities are implemented. working on new Features

## Project Team

Project Manager - Rahul Mahadik

Team Lead - Sneha Bobhate

Designer -

Tester -

# Handover plan

## 3.1 Handover timeline

Whole Handover Duration : 4 hour

Handover Duration/day : 1 hour

HandOver To : Rahul Balip and Harshali Tamhankar

## 3.2 Handover method

Knowledge transfer done via Skype call to Rahul Balip and Harshali Tamhankar

# Notice

## 4.1 Cooperation model

Daily Stand Up meeting to get the status of previous Days

## 4.2 Frequently Asked Questions

About Api related questions

Mistakes:

1. While pod Installation. Prefer Help for old Developers
2. Git-hub Branch Management
3. Source code structure
4. **Account information**

## 5.1 Site

NA

## 5.2 Source code

NA

## Resources

Provided by client

## App iTunes/Play Store URL

 NA

# Work Status

## 6.1 Current Status

On Going

## 6.2 Status project on last day of contract

Given task completed