**NeoSOFT®**
TECHNOLOGIES

**SBIMF Application
Project handover plan**

**Version 1.0**

# Release history

| Date | Version | Comment | Author (Developer) | Approved By (TL) |
|---|---|---|---|---|
| 05/08/2022 | 1.0 | Project Handover Plan | Rahul sapkal | Pranav Patawardhan |
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# Project handover plan

## 1. Project background

SBIMF Partner App is an easy to use mobile solution for our empanelled distributors. They can easily handle various mutual fund accounts of their clients by using this mutual fund advisor app. With SBI Mutual Fund Partner App, our distributors (Independent Financial Advisors) can stay connected to their clients without any hassle. SBI MF Partner App will help IFA's to invest in mutual funds for their clients in the most effective manner. Download this mutual fund distributor app today!

### 1.1 Client

With 30 years of rich experience in fund management, we at SBI Funds Management Ltd. (SBIFML) bring forward our expertise by consistently delivering value to our investors. We have a strong and proud lineage that traces back to the State Bank of India (SBI) - India's largest bank. We are a Joint Venture between SBI and AMUNDI (France), one of the world's leading fund management companies. A shareholder agreement in this regard has been entered on April 13, 2011 between SBI & AMUNDI Asset Management. Accordingly, SBI currently holds 63% stake in SBIFMPL and the 37% stake is held by AMUNDI Asset Management through a wholly owned subsidiary, Amundi India Holding. Initially this 37% holding was held by Societe Generale Asset Management S.A. ("SGAM"), a subsidiary of Societe Generale S.A ("SG") which was transferred to Amundi in June 2011 with due approval of SEBI pursuant to SEBI (Mutual Funds) Regulations, 1996. AMUNDI Asset Management shall provide strategic support to the Company. SBI & AMUNDI Asset Management shall jointly develop the Company as an asset management company of international repute by adopting global best practices and maintaining international standards

### 1.2 Purpose

This project is for Business to Business domain for SBIMF client.

### 1.3 Scope

All Distributor is using this application for KYC, Folio Creation, Transaction

### 1.4 Work role

Working as Team Lead, Handling start to end Development and Deployment for SBIMF client. Taking requirement from Project manager and convert in to digital application.

## 2. Project description

### 2.1 Core work flow

We follow proper AGILE workflow, Discuss the requirement with Project manager and create the SPRINT. We developed the sprint and deploy the development on time.

### 2.2 Architecture

Mobile app architecture refers to **a set of rules, techniques, processes, and patterns to develop a mobile application**. These rules help developers create an app that meets both the business requirements as well as industry standards**.**

### 2.2 Work item

Our mobile development process spans six key phases: **strategy, analysis & planning, design, app development, testing, and deployment.**

**2.3 Project Team**

Anupam Sarasar  -  PM(SBIMF)

Mitesh Mehata - TM (SBIMF)

Devashree Patole  -JS Developer (NeoSoft)

Sanika Janaskar – Designer (NeoSoft)

Avinash Mishra – Backend

Nilam Kadam - DB

# 3.  Handover plan

## 3.1 Handover timeline

Project Is handover within 3 weeks

## 3.2 Handover method

Handover is done through one to one conversation and some conversation is recorded through calls.

# 4.  Notice

## 4.1 Cooperation model

There are many regulatory changes are need to be deliver within given timeline,

## 4.2 Frequently Asked Questions

Status of JIRA need to update on time and transparency need to be manage.

## 5. Account information

**5.1 Site**


**5.2 Source code**

https://tfs.sbimf.com/tfs/DigitalProjects/Partner/_git/PartnerMobileNew#version=GBUAT-SCR&_a=contents

**5.3 Resources**

All BRD and documents are kept within the client workspace and also shared with concern persons

**5.4 App iTunes/Play Store URL**

*https://play.google.com/store/apps/details?id=com.sbimf.distributor&hl=en_IN&gl=US*

https://apps.apple.com/us/app/sbi-mf-partner/id1140082754


## 6. Work Status

**6.1 Current Status**

Completed current sprint

**6.2 Status project on last day of contract**

Deployed on play store and app store.